



GOOD MORNING

Have Good Trading Day

FRIDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27827	-465	-1.64
NIFTY	8591	-154	-1.76

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	46.24	-3.45
HDFCBANK	71.23	-1.43
ICICIBK	7.41	-5.84
INFY	15.89	0.00
TATAMOTOR	40.59	0.00
WIPRO	9.78	0.00

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	3413.37
FIIs Index Future	875.74
FIIs Index Options	-400.14
FIIs Stock Future	-137.19
FIIs Stock Options	195.14
DII's Eq (Provisional)	1630.88

CURRENCY

RBI RATE	29-SEP-2016
RUPEE - \$	66.5221
EURO	74.6848
YEN 100	65.4300
GBP	86.6109

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18143	-195	-1.07
NASDAQ	5269	-49.4	-0.93
NIKKEI	16435	-258	-1.55
HANG SENG	23423	-315	-1.33
SGX NIFTY	8594	-50	-0.58

WORLD COMMODITIES

FUTURE	U\$	CHANGES
CRUDE	47.63	-0.20
NATURAL GAS	2.950	-0.017
GOLD	1327.35	+1.35
SILVER	19.188	0.00
COPPER	2.185	-0.003

WORLD EVENTS

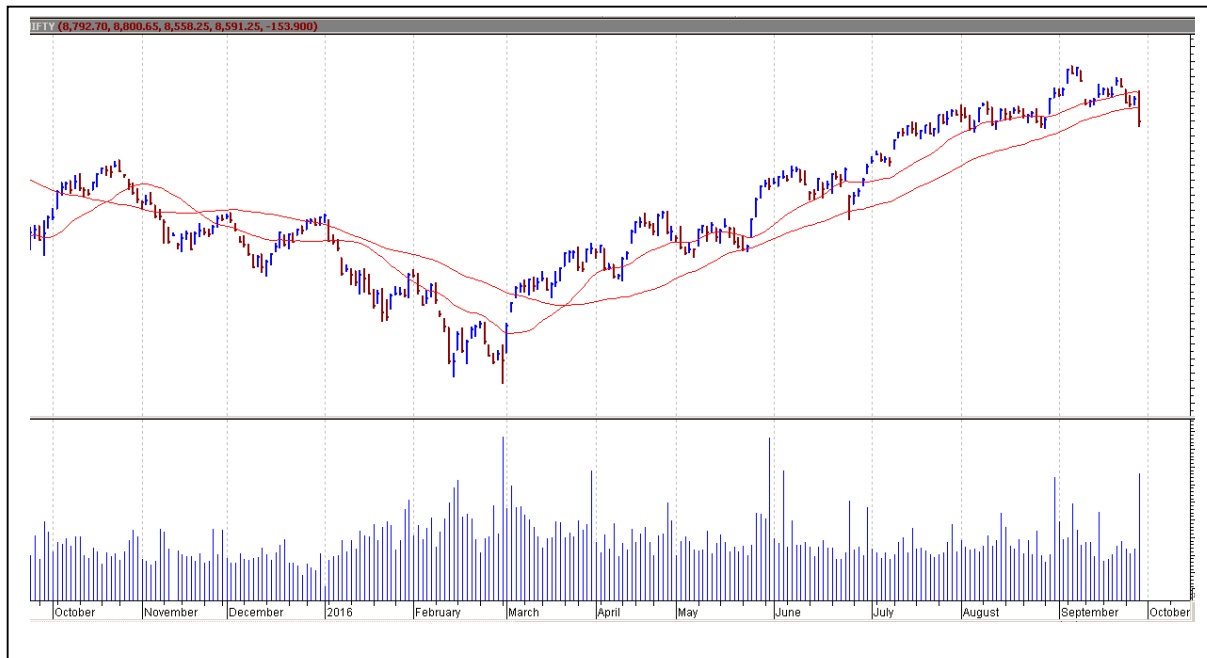
- **US:** Core PCE Price Index m/m
- **UK:** Current Account
- Final GDP q/q

TOP STORY

- Lovable Lingerie Promoters to sell 15-20% stake at 20% premium: ET
- NHPC Signs Wind Power Purchase Pact For 50 MW In Jaisalmer Rajasthan Govt Will Purchase Power From Jaisalmer Project
- Alkem Labs Daman Facility Gets Thirteen 483 Observations From US FDA
- Sintex -Demerger of "custom moulding undertaking" along with investments in Sintex Holdings B.V into Sintex BAPL -Demerger of "prefab undertaking" into Sintex Infra
- IDFC Bank, DCB Bank & Torrent Power - Added in F&O
- Dwarikesh Sugar's around 25 lakh shares to be available on account of QIP
- IOB - Brickwork Rating downgrades long term rating from BWR A- to BWR BBB+
- Zensar Tech - ICRA reaffirms long term rating of ICRA AA+ and short term rating of ICRA A1+
- Speciality Restaurants - ICRA reaffirms long term rating of ICRA A+ and short term rating of ICRA A1
- Nitesh Estates approved increase in share capital from Rs150cr to Rs500cr
- IIFL Finance Raises `100 Cr Via 3-year Zero Coupon Bonds



NIFTY CHART



MARKET COMMENTARY

Indian equity markets slumped in late afternoon session after the Indian Army conducted surgical strikes crossing the Line of Control (LoC) into Pakistan Occupied Kashmir inflicting significant damage to the terrorist infrastructure across the border. The surgical strikes destroyed the launch pads used for infiltration and has resulted in significant casualties. Both the key indices, Sensex and Nifty, plummeted by over one and half a percent. Anxiety among the investors can be seen through India Volatility Index (VIX), which surged by around 33 per cent to a 3-month high of 18.37. Most of the sectoral indices were trading in negative territory with Realty as the top losing indices down by around 5 percent. Selling was broad based with both mid cap and small cap indices were trading down by over a 3 percent. For today's trade Nifty likely to trade in the range between 8625 – 8635 in the upper side and 8575 – 8565 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8591	8575	8565	8545	8535	8625	8635	8655	8685
USDINR	67.15	67.1	67	66.9	66.8	67.25	67.3	67.35	67.4



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
LUDLOWJUT	MANU GOPALDAS CHHABRIA	S	77,000	103.19
EMAMIPAP	INDI STOCK PRIVATE LTD	S	500,000	72.25

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
HINDOILEXP	FIL INVESTMENTS MAURITIUS LTD	BUY	684716	54.14
KOTAKBANK	CANADA PENSION PLAN INVESTMENT BOARD MANAGED BY IM2	BUY	16136310	782.3
KOTAKBANK	ING MAURITIUS INVESTMENTS I	SELL	46700000	782.32
MCX	NOMURA SINGAPORE LIMITED	BUY	397800	1352.69

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NILL

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Endurance Technologies Ltd	Equity	05-Oct-2016	07-Oct-2016	Forthcoming
HPL Electric and Power Ltd	Equity	22-Sep-2016	26-Sep-2016	Closed



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1588	1568	1548	1598	1618	1648
ADANI PORTS	257	250	242	262	269	281
AMBUJACEM	255	251	247	257	261	267
ASIANPAINT	1167	1150	1134	1177	1194	1220
AXISBANK	539	524	508	539	555	571
BAJAJ-AUTO	2846	2803	2760	2879	2922	2997
BANKBARODA	162	157	153	164	169	175
BHARTIARTL	316	312	308	318	322	327
BHEL	133	127	120	136	142	152
BOSCH LTD	22634	22199	21764	22895	23330	24025
BPCL	610	599	589	611	622	634
CAIRN	196	192	187	199	203	210
CIPLA	603	589	575	600	614	625
COALINDIA	328	323	318	328	333	337
DRREDDY	3135	3094	3053	3152	3193	3251
GAIL	363	353	342	368	379	395
GRASIM	4708	4605	4502	4768	4871	5034
HCLTECH	791	780	769	792	803	816
HDFC	1401	1385	1369	1409	1425	1449
HDFCBANK	1278	1262	1246	1284	1300	1322
HEROMOTOCO	3428	3391	3353	3445	3483	3538
HINDALCO	150	146	142	152	156	162
HINDUNILVR	878	870	862	882	890	901
ICICIBANK	250	241	232	252	261	273
IDEA	80	78	76	80	82	85
INDUSINDBK	1198	1181	1165	1207	1223	1248
INFY	1029	1020	1012	1033	1041	1054
ITC	246	241	237	245	250	254
KOTAKBANK	773	761	750	780	792	811
LT	1438	1416	1394	1442	1464	1491
LUPIN	1468	1438	1408	1485	1515	1562
M&M	1364	1343	1322	1380	1401	1437
MARUTI	5439	5363	5288	5470	5545	5652
NTPC	149	147	145	150	153	156
ONGC	250	246	242	252	256	262
PNB	137	129	121	140	147	158
POWERGRID	173	169	165	176	180	186
RELIANCE	1072	1056	1040	1084	1100	1127
SBIN	247	242	236	249	255	262
SUNPHARMA	736	722	708	746	760	784
TATAMOTORS	526	513	500	530	543	560
TATAPOWER	74	71	69	74	76	79
TATASTEEL	369	361	354	373	380	391
TCS	2438	2419	2401	2438	2456	2475
TECHM	427	420	412	432	439	452
ULTRACEMCO	3861	3803	3745	3902	3960	4058
VEDL	169	164	160	171	176	182
WIPRO	472	467	461	475	481	489
YESBANK	1231	1202	1174	1254	1282	1334
ZEEL	550	535	520	547	562	574

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1294/\$1267 & Resistance = \$1341/\$1384.**
- **Crude oil range->\$43 to \$53.**

- **Bonds Decline as OPEC Deal Revives Inflation Bets; Crude Climbs:** - Treasuries declined as traders raised their inflation bets after OPEC's deal to cut crude output renewed speculation on higher energy costs. Oil rose.
- **Dollar consolidates gains after upbeat data, Yellen remarks ahead:** - The dollar consolidated earlier gains Thursday after upbeat data, ahead of Yellen comments. U.S. Q2 GDP annual growth was revised upward more than expected to 1.4%. Weekly [initial jobless claims](#) rose less than expected at 254,000. Fed Chair Yellen to speak later in the session as U.S. rate hike debate continues.
- **Gold falls to fresh 1-week low after GDP, jobless claims data:** - Gold prices extended modest overnight losses during North America's session on Thursday, falling to a fresh one-week low as investors digested better than expected U.S. economic data. Official data showed that the third estimate of U.S. second quarter gross domestic product [showed growth of 1.4%](#), revised from the previous reading of a 1.1% expansion. Analysts had expected a growth rate of 1.3%.
- **U.S. natural gas turns higher after bullish weekly storage data:** - U.S. natural gas futures reversed losses on Thursday morning, turning higher after data showed that natural gas supplies in storage in the U.S. rose less than expected last week.
- **OPEC Agrees to First Oil Output Cut in Eight Years:** - OPEC agreed to the outline of a deal that will cut production for the first time in eight years, surprising traders who had expected a continuation of the pump-at-will policy the group adopted in 2014 at the instigation of Saudi Arabia.

TRENDS & OUTLOOK – DATE: 30-Sep-2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Oct)	30510	30810	31071	31345	31600
SILVER (Dec)	43700	44510	45745	47300	48400

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	318	322	327	333	338
ZINC (Oct)	151.20	153.45	156.40	159.10	161.55
LEAD (Oct)	131.20	133.45	136.50	139.30	141.75
NICKEL (Oct)	670	685	702	723	739

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Oct)	2950	3030	3170	3290	3366
NATURAL GAS (Oct)	191	196	201	205	209

DATA TALKS : TODAY'S ECONOMIC DATA :

Fed Chair Yellen Speaks, BOJ Gov Kuroda Speaks, Caixin Manufacturing PMI of China, Final GDP q/q of GBP, Core PCE Price Index m/m, Personal Spending m/m, Personal Income m/m, Chicago PMI, Revised UoM Consumer Sentiment, Revised UoM Inflation Expectations.

A woman with long dark hair, wearing a black blazer, stands with her arms crossed. The background features large, colorful, upward-pointing arrows in red, purple, and teal, symbolizing growth and progress.

LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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